MIGRATION TRENDS DASHBOARD

OCTOBER 2021



13,539 movements observed, including

32% at the Obock Flow Monitoring Point (FMP)

+40% of flows compared to September 2021

6,532 arrivals from Ethiopia

261 spontaneous returns from Yemen¹

536 exits to Ethiopia

80 migrants stranded in Diibouti as of 29 Oct. 2021²

OVERVIEW

During the month of October 2021, 13,539 movements were observed at Flow Monitoring Points (FMPs) in Djibouti, representing a daily average of 437 movements. This is a 40 per cent increase compared to the 312 average daily movements observed in September 2021. However, migration flows have not yet reached pre-COVID-19 levels (between March 2019 and March 2020, the daily average was 621). Of these 13,539 movements, 4,373 (32%) were observed in Obock. This coastal region of Djibouti is the main gateway for migrants going to and returning from the Arabian Peninsula. Migrants regroup at congregation points in the Obock region where they then cross the Gulf of Aden on boats.

From January to June 2020, the number of entries observed from Djibouti's western borders decreased by 99 per cent due to the closure of Ethiopian borders. Since Djibouti and Ethiopia resumed land services in July 2020, the number of entries from Ethiopia has increased sharply. They went from 1,307 movements in July 2020 to 6,532 in October 2021. In addition, 16,252 Ethiopian nationals have returned from Yemen since May 2020. Between May 2020 and July 2021, the number of spontaneous returns from Yemen has been multiplied by nine, from 109 to 950. At the beginning of the COVID-19 pandemic, these movements were mainly due to mobility restrictions imposed in Yemen and Saudi Arabia. Subsequently, the progressive deterioration of living conditions in Yemen also triggered growing numbers of spontaneous returns, which continue to this day. However, since August 2021, the average daily number of returns from Yemen has been declining, reaching its lowest level in October 2021 (261 movements).

ARRIVALS IN DJIBOUTI SINCE JULY 20204

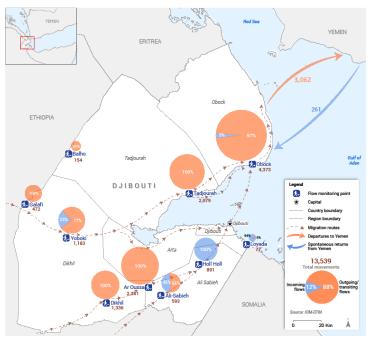


AVERAGE DAILY MOVEMENTS OBSERVED AT FMPs, BY MONTH



TYPE OF FLOWS





<u>Disclaimer.</u> This map is for illustration purposes only. Names and boundaries on this map do not imply official endorsement or acceptance by IOM.

¹The data on returns from Yemen were collected through key informants.

²Information on the definition and data collection methodology of migrants stranded in Djibouti is available on the last page of this dashboard.

³In the framework of this report, incoming flows only include flows coming from a country other than Djibouti and headed to Djibouti. Outgoing flows cover the flows departing from Djibouti to reach another country, while transiting flows are those which pass through Djibouti, but whose departure and final destination countries are different from Djibouti.

⁴Some of the data on arrivals from Ethiopia may be different from those reported in previous dashboards, because these numbers include the Dikhil FMP which was previously omitted.

RETURNS FROM YEMEN



ARRIVALS FROM YEMEN IN 2021



Since the beginning of 2021, a total of 10,158 spontaneous returns from Yemen have been registered. During the month of October 2021, 261 migrants arrived from Yemen on the Djiboutian coast, which represents a 73 per cent decrease compared to the flows observed in July 2021 (950 returns).

Of the 261 migrants returning from Yemen in October 2021, almost all (98%) were adult men and 2 per cent were adult women.

In addition, according to DTM Yemen, 3,062 migrants arrived in Yemen from the Obock region in October 2021. This number has more than doubled compared to September 2021 (during which 1,462 migrants arrived in Yemen). This sharp increase is mainly due to improved weather conditions (notably lower tides, making the boat journey easier).

ARRIVALS FROM ETHIOPIA

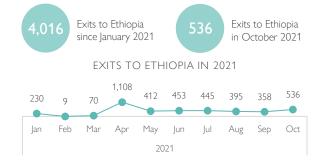




As the conflict in Ethiopia's Tigray region continued to intensify in October 2021, flows from Ethiopia increased significantly, with a total of 6,532 arrivals observed, which represents a 25 per cent increase compared to September 2021 (5,219 movements). This brings the total entries from Ethiopia in 2021 to 68,258.

The main region of departure of migrants coming from Ethiopia was Oromia (58%), followed by Amhara (33%). Only 4 per cent originated from Tigray. In addition, more than half of these migrants transited through the region of Ali-Sabieh (52%) and 45 per cent were observed in Dikhil.

EXITS TO ETHIOPIA5



⁵It should be kept in mind that the means of transport used by Ethiopian migrants vary: while most of them return on foot from Obock to Ali-Sabieh, the majority of Tigrayan migrants returning from Yemen cross the border at Balho and Galafi by car or by bus, which makes it more difficult to record their movements.

In October 2021, 536 exits to Ethiopia were observed, which represents a 50 per cent increase compared to the previous month (358 in September 2021). This brings the total exits to Ethiopia in 2021 to 4,016.

The majority (85%) of the migrants who were headed to Ethiopia in October 2021 were identified in the region of Ali-Sabieh, 11 per cent passed through Tadjourah and 5 per cent through Dikhil.

They were mainly travelling towards the region of Oromia (75%) and 24 per cent intended to reach Amhara.

MIGRANTS STRANDED IN DIIBOUTI6



Informal sites in the region of Tadjourah 80

Migrants stranded in Diibouti as of 29 Oct. 2021 22% Female 78% Male

BESOINS PRIORITAIRES









Non-food items

Some migrants transiting through Djibouti who are on their way or coming back from the Arabian Peninsula remain stranded in Djibouti, mainly due to the lack of resources to continue their migration journey. These migrants find themselves stranded in informal settlements along the migration corridor in Djibouti, where they have little or no access to basic services and are exposed to protection risks.

As of 29 October 2021, **80 migrants were stranded in two informal sites**, in the Tadjourah region.

⁶See the last page of this dashboard for more information on data collection methodology

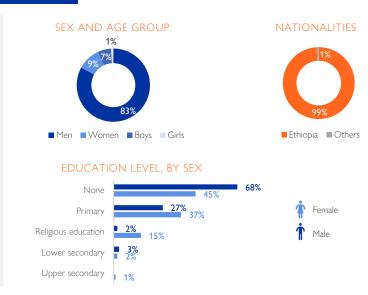


DEMOGRAPHIC AND SOCIO-ECONOMIC PROFILE

In October 2021, most of the migrants observed at FMPs were adults (83% of men and 9% of women), while 8 per cent were minors (7% of boys and 1% of girls). Almost all of them (99%) were **Ethiopian nationals**. In addition, children under five years old, pregnant or lactating women and persons living with a physical disability accounted for less than 1 per cent of the identified population,

Among the 466 individuals surveyed through the Flow Monitoring Surveys (FMS), 65 per cent (notably 68% of men) had **not received any kind of formal education** and 27 per cent had reached the primary level. It is also worth highlighting that a significant proportion of women (15%) had received a religious education.

Most of the migrants surveyed (84%) were **looking for a job**, while 12 per cent were unemployed but were not looking for work.



VULNERABILITIES



7 children under five years old (<1%)

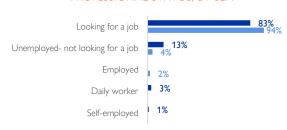


5 pregnant or lactating women (<1%)



3 persons living with a physical disability (<1%)

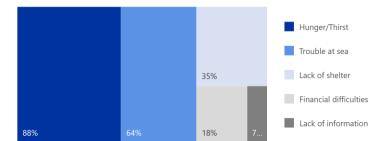
PROFESSIONAL STATUS, BY SEX



TRAVEL CHARACTERISTICS

DEPARTURE COUNTRIES INTENDED DESTINATIONS REASONS FOR TRAVEL 90% 12% 12% 13% Djibouti Saudi Arabia Others Others Reconomic reasons Return to habitual residence due to conflict

MAIN CHALLENGES



MEANS OF TRANSPORT







1% Car/Taxi In October 2021, most of the migrants observed at FMPs had departed from **Ethiopia** (86%). Their main intended destination was **Yemen** (62%), followed by Saudi Arabia and Ethiopia (13% each) and Djibouti (12%).

The migrants observed were mainly travelling for **economic reasons** (90%; among which 87% were seeking job opportunities), were returning to their place of habitual residence and 1 per cent had been forced to leave their place of origin due to conflict. Most of them (91%) were travelling **on foot** at the transit points.

In addition, among the 466 individuals surveyed through the FMS, 72 per cent reported that they faced obstacles during their journey. The main challenges mentioned were hunger and/or thirst (cited by 88% of the individuals who encountered difficulties). A large proportion of migrants also faced trouble at sea (64%) or lacked shelter for sleeping (35%).

DTM IN DJIBOUTI

DTM in Djibouti

IOM works in collaboration with the Government of Djibouti to better understand the migratory dynamics in Djibouti as well as the profile of migrants passing through the country. IOM implements Flow Monitoring, a DTM component which consists in collecting data in the localities through which migrants transit (Flow Monitoring Points). The data presented in this monthly report provides an overview of the movements and profiles of the mobile population in Djibouti.

Flow Monitoring

Flow Monitoring is a component of the IOM's Displacement Tracking Matrix (DTM). The objective of this component is to regularly provide updated information on population flows and on the profile of populations on the move (migrants, internally displaced persons, returnees, etc.). The information and analyses obtained through the Flow Monitoring methodology provide a better understanding of the difficulties encountered by migrants throughout their migratory route or forced displacement in order to better define priorities in terms of assistance.

Spontaneous returns from Yemen

Spontaneous returns from Yemen are a component of IOM's DTM which started in May 2020. The objective of this data collection tool is to provide updated information on population flows returning from Yemen following COVID-19 movement restrictions in Yemen and the Kingdom of Saudi Arabia. The information and analyses offered by DTM provide a better understanding of the current difficulties encountered by migrants throughout their migratory route. While the number of arrivals is gathered through a well-established system, all returns cannot be captured due to their coastal loation. Thus, the number of arrivals from Yemen is most probably higher than reported.

Migrants stranded in Djibouti

Information on migrants stranded in Djibouti as well as on informal sites is collected through enumerators deployed at key transit points. Data is collected on a daily basis, during time slots when the flows are most important. Data in this dashboard does not include flows observed in Djibouti City.

Limitations

The spatial and temporal coverage of the surveys carried out is partial and does not allow all migratory flows in the country to be captured. The data presented in this report mainly shows migration trends. Furthermore, it is possible that migrants crossing several FMPs may be counted several times. Thus, the total number of migrants observed at the FMPs does not necessarily reflect the true migratory flows in each region. It is also worth highlighting that the number of enumerators responsible for data collection can change from one month to the other, which can partly explain some changes in the flows observed. In addition, the data on the vulnerabilities are based on direct observations by the enumerators and should only be taken as an indication. All data included in this report are based on partial observations and are not representative of the entire migrant population. IOM guarantees the data included in this report; however we cannot give a complete picture of migratory movements.

MIGRATORY ROUTES PASSING THROUGH DJIBOUTI



FUNDING SUPPORT







Funded by European Union Civil Protection and Humanitarian Aid

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